

PURCHASE INFORMATION SHEET

Purchase Closing Date: _____

TITLE: Full legal name (initials/nicknames not acceptable)

1) Mr/Mrs/Ms _____ Birthdate: _____ (day/month/yr)

Phone (home): _____ (work): _____ (cell): _____

Work email: _____ Home email: _____

Employer: _____ Occupation: _____

Marital status: _____.

If separated, with ___ or without ___ written separation agreement?

*First-time home-buyer?: Yes ___ No ___

2) Mr/Mrs/Ms _____ Birthdate: _____ (day/month/yr)

Phone (home): _____ (work): _____ cell: _____

Work email: _____ Home email: _____

Employer: _____ Occupation: _____

Marital status: _____.

If separated, with ___ or without ___ written separation agreement?

*First-time home-buyer?: Yes ___ No ___

[*To qualify as a first-time home-buyer, you have never owned a property anywhere in the world.]

Name of Spouse, if married but spouse is not going on title as an owner _____

Property Title to be taken as: Joint Tenants ___ or Tenants in Common ___

Address of property being purchased _____

Home address after closing: ___ same as above; or _____

Home address before closing: _____ *Required: Previous Address

Are you Selling? Yes ___ / No ___ ; If yes, Sale Closing Date _____

MORTGAGE / SECURED LINE OF CREDIT / HELOC

Are you taking out a Mortgage, Secured Line of Credit, HELOC to purchase this property?

(Please note: We refer to a conventional mortgage or a secured line of credit or a HELOC as a "Mortgage") If so, we require the following information:

1st Mortgage/LOC:

Lender/Broker: _____ Branch: _____

Phone #: _____ ; Contact Person: _____

2nd Mortgage/LOC, if Applicable: (see introductory letter)

Lender/Broker: _____ Branch: _____

Phone #: _____ ; Contact Person: _____

BRIDGE LOAN: If you are purchasing prior to the close of your sale, will you be

obtaining a bridge loan? ___ If yes, from: _____;

contact person: _____ phone #: _____

HOUSE INSURANCE

Agent/Broker: _____

Phone #: _____ ; Contact Person: _____

CHECK ALL OF THE FOLLOWING WHICH APPLY TO PROPERTY BEING PURCHASED:

Heated by: ___ Gas ___ Electricity/Hydro ___ Fuel oil ___ Propane

Water / sewer supply: ___ On well water (a water potability certificate is required; please deliver to our office)

On septic (advise our office if you have a copy of the septic use permit)

Investment property: If you are purchasing this property as an investment property:

(a) ___ a Tenant currently resides at the property and you are assuming the tenancy? (If yes, please provide copy of seller's lease.)

(b) ___ property is vacant or will be vacant on the closing of your purchase?